



Motilal Oswal Asset Management Company Limited
Registered Office: 10th Floor, Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot,
Prabhadevi, Mumbai – 400025
Toll free No. +91 8108622222, +91 22 40548002
E-mail – amc@motilaloswal.com
CIN No. – U67120MH2008PLC188186
Website: www.motilaloswalmf.com

Notice cum Addendum to the Scheme Information Document (SID) and Key Information Memorandum (KIM) of the Scheme of Motilal Oswal Mutual Fund (MOMF)

Unitholders are hereby informed that Motilal Oswal Trustee Company Limited, Trustee to Motilal Oswal Mutual Fund has approved the merger in accordance with Regulation 22(9)(c) of the SEBI (MF) Regulations, 2026, para 3.2 of SEBI Master Circular for Mutual Funds dated March 20, 2026 and in line with the “Framework for launching of Fund of Fund (FOFs) Schemes with multiple underlying funds”. Accordingly, Motilal Oswal Asset Allocation Passive Fund of Funds – Conservative scheme will be merged into Motilal Oswal Multi Asset Passive Fund of Funds (*Formerly known as Motilal Oswal Asset Allocation Passive Fund of Funds – Aggressive*) with effect from **closing of business hours of November 13, 2026**.

The Securities and Exchange Board of India (“SEBI”) has vide its communication dated September 24, 2026 noted the proposed merger.

- 1. The following table depicts the aforesaid proposal and features of the Merging Scheme and Surviving Scheme is as follows:**

Particulars	Motilal Oswal Asset Allocation Passive Fund of Fund – Conservative (Merging Scheme)	Motilal Oswal Multi Asset Passive Fund of Funds (Surviving Scheme) (Formerly known as Motilal Oswal Asset Allocation Passive Fund of Fund – Aggressive)
1. Name of the Scheme	Motilal Oswal Asset Allocation Passive Fund of Fund – Conservative	Motilal Oswal Multi Asset Passive Fund of Funds
2. Type of the scheme	An open-ended Fund of Fund scheme investing in units of equity, debt, gold and international index funds/ETFs – Conservative allocation	An open-ended fund of fund scheme investing in the units of Equity, Debt Index Funds/ETFs and commodity ETFs
3. Category of the Scheme	Fund of Funds	Hybrid FOF (Domestic) - Multi Asset Allocation FoF
4. Product Labelling	•To generate long term growth/capital appreciation by offering asset allocation •Investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic as well as international), fixed income and Gold	•To generate long term growth/capital appreciation by offering asset allocation •Investment solution that predominantly invests in passive funds such as ETF/Index Funds of equity and equity related instruments (domestic), fixed income and Commodities.
5. Investment objective	To generate long-term capital appreciation by investing in units of equity-oriented, debt-oriented, gold and international index funds/ETFs with a conservative allocation	To generate long-term capital appreciation by investing in multi-asset portfolio of units of equity-oriented, debt-oriented and commodity ETFs/ Index Funds. However, there can be no assurance that the objective will be achieved.



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	pattern. However, there can be no assurance that the objective will be achieved.	
6. Investment Strategy	- Strategy is to benefit from the portfolio of historically non-correlated assets classes (domestic equity, international equity, Debt (G-Sec) and Commodities. - The aim is to get exposure to each asset class via passive funds, to help keep cost low - The fund manager aims to provide conservative (i.e. overweight to debt) exposure, using above asset classes (point # 1), in order to generate capital appreciation over medium to long term. - The fund intend to invest in specified schemes of Mutual Fund as follows – - Motilal Oswal 5 Year Benchmark G – Sec ETF / Similar Domestic G-Sec Passive Funds in the range of 50% to 70%; however due to short term market movements it could move in the range of 40% to 90%. The risk profile would be low to medium for such funds - Motilal Oswal Nifty 500 Index Fund / Motilal Oswal M50 ETF / Similar Domestic Equity Passive Funds in the range of 0% to 40%. The risk profile would be medium to high for such funds. - Motilal Oswal S&P 500 Index Fund or Motilal Oswal NASDAQ 100 ETF / Similar International Equity Passive Fund in the range of 0% to 20%. The risk profile would be high for such funds. - ICICI Prudential Gold ETF / Similar Domestic Gold Exchange Traded Funds / Any other Commodity ETF/Passive Fund permitted by SEBI in the range of 0% to 20%. The risk profile would be medium for such funds.	The Scheme's subcategory is Multi Asset Passive Fund of Fund that aims to provide diversified exposure across multiple asset classes—equity, debt, and commodities or any other asset class as permitted under the regulation, through passively managed ETFs/Index Funds. The scheme aims to generate long-term capital appreciation through dynamic allocation across multiple asset classes, including equity, debt, commodities or any other asset class as permitted under regulations, using a systematic, rules-based asset allocation framework. The fund manger will decide the allocation based on the rule based systematic model which may be based on various macro-micro economic factors, market cycles, market regime, valuations, volatility, co-relations, risks, momentum, trend etc. Though every endeavor will be made to achieve the objective of the Scheme, the AMC/ Sponsors/ Trustee does not guarantee that the investment objective of the Scheme will be achieved. No guaranteed returns are being offered under the Scheme.



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	e. Units of Liquid schemes/Money Market Instruments in the range of 0% to 5% We aim to maintain overall debt allocation around 50 to 70%; however due to short term market movement it could move in the range of 40% to 90%. 5. Minimum of 95% of total AUM of the Schemes shall stay invested in Units of specified schemes of Mutual Fund (point # 4) above.																															
7. Benchmark (Total Return Index)	30% Nifty 500 TRI + 10% S&P 500 TRI (INR) + 10% Domestic Price of Gold + 50% Nifty 5 Yr Benchmark G-Sec Index	60% Nifty 500 TRI + 30% NIFTY Composite Debt Index + 10% Domestic Price of Gold & Silver																														
8. Asset Allocation Pattern	The asset allocation pattern of the Scheme would be as follows: <table border="1"> <thead> <tr> <th rowspan="2">Instruments</th><th colspan="2">Indicative Allocations (% of total assets)</th></tr> <tr> <th>Minimum</th><th>Maximum</th></tr> </thead> <tbody> <tr> <td>Units of specified schemes of Mutual Fund*</td><td>95</td><td>100</td></tr> <tr> <td>Units of Liquid schemes/Money Market Instruments</td><td>0</td><td>5</td></tr> </tbody> </table>	Instruments	Indicative Allocations (% of total assets)		Minimum	Maximum	Units of specified schemes of Mutual Fund*	95	100	Units of Liquid schemes/Money Market Instruments	0	5	Under normal circumstances, the asset allocation of the Scheme will be as follows: <table border="1"> <thead> <tr> <th rowspan="2">Instruments</th><th colspan="2">Indicative Allocations (% of total assets)</th></tr> <tr> <th>Minimum</th><th>Maximum</th></tr> </thead> <tbody> <tr> <td>Units of specified schemes of Mutual Fund**</td><td>95</td><td>100</td></tr> <tr> <td>Units of Liquid schemes/Money Market Instruments^</td><td>0</td><td>5</td></tr> </tbody> </table> <table border="1"> <thead> <tr> <th rowspan="2">**Instruments (% of total assets)</th><th colspan="2">Indicative Allocations</th></tr> <tr> <th>Minimum</th><th>Maximum</th></tr> </thead> <tbody> <tr> <td></td><td></td><td></td></tr> </tbody> </table>	Instruments	Indicative Allocations (% of total assets)		Minimum	Maximum	Units of specified schemes of Mutual Fund**	95	100	Units of Liquid schemes/Money Market Instruments^	0	5	**Instruments (% of total assets)	Indicative Allocations		Minimum	Maximum			
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	*A. Units of specified schemes of Mutual Fund as below:				Units of Equity ETFs/ Index Funds
		Instruments	Indicative Allocations (% of total assets)		10
			Minimum	Maximum	80
	A1	Domestic Equity – Motilal Oswal Nifty 500 Index Fund / Motilal Oswal Nifty 50 ETF / Similar Domestic Equity Passive Funds	0	40	Investment in Debt ETFs/ Index Funds
	A2	International Equity – Motilal Oswal S&P 500 Index Fund / Motilal Oswal NASDAQ 100 ETF	0	20	Commodity ETFs
					Indicative Underlying schemes: 1. Motilal Oswal Nifty 50 ETF 2. Motilal Oswal Nifty Midcap 100 ETF 3. Motilal Oswal Nifty 500 Index Fund 4. Motilal Oswal Nifty Midcap 150 Index Fund 5. Motilal Oswal Nifty Small cap 250 Index Fund 6. Motilal Oswal Nifty 50 Index Fund 7. Motilal Oswal Nifty Next 50 Index Fund 8. Motilal Oswal Nifty 200 Momentum 30 ETF 9. Motilal Oswal Nifty 200 Momentum 30 Index Fund 10. Motilal Oswal BSE Low Volatility ETF 11. Motilal Oswal BSE Low Volatility Index Fund 12. Motilal Oswal BSE Quality ETF 13. Motilal Oswal BSE Enhanced Value ETF 14. Motilal Oswal BSE Enhanced Value Index Fund 15. Motilal Oswal BSE Quality Index Fund 16. Motilal Oswal Nifty Microcap 250 Index Fund 17. Motilal Oswal Nifty 500 ETF 18. Motilal Oswal Nifty Small cap 250 ETF 19. Motilal Oswal Nifty 500 Momentum 50 ETF



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	A3	Debt – Motilal Oswal 5 Year Benchmark G – Sec ETF / Similar Domestic G-Sec Passive Funds	40	90	20. Motilal Oswal Nifty 500 Momentum 50 Index Fund 21. Motilal Oswal Nifty 50 Equal Weight ETF 22. Motilal Oswal Nifty Next 50 ETF 23. Motilal Oswal BSE 1000 Index Fund 24. Motilal Oswal Nifty Midcap 150 Momentum 50 ETF 25. Motilal Oswal Nifty Alpha 50 ETF 26. Motilal Oswal Nifty 100 ETF 27. Motilal Oswal Nifty India Defence Index Fund 28. Motilal Oswal Nifty India Defence ETF 29. Motilal Oswal Nifty Capital Market Index Fund 30. Motilal Oswal Nifty Capital Market ETF 31. Aditya Birla Sun Life CRISIL Broad based GILT ETF 32. Aditya Birla Sun Life CRISIL-IBX Financial Services 3 to 6 months Debt Index Fund 33. Kotak CRISIL-IBX Financial Services 3-6 Months Debt Index Fund 34. SBI Nifty 10 yr Benchmark G-Sec ETF 35. ICICI Prudential Nifty 10 year Benchmark G-Sec ETF 36. Motilal Oswal Nifty 5 year Benchmark G-Sec ETF 37. Nippon India ETF Nifty 5 year Benchmark G-Sec 38. LIC MF Nifty 8-13 year G-Sec ETF 39. Nippon India ETF Nifty 8–13 year G-Sec Long Term Gilt 40. Nippon India ETF Nifty 1D Rate Liquid BeES 41. Kotak NIFTY 1D Rate Liquid ETF 42. Bajaj FinServ Nifty 1D Rate Liquid ETF - Growth 43. Any other existing/ future schemes of Motilal Oswal Mutual Fund and/or other
	A4	Commodity – Nippon India ETF Gold BeES, ICICI Prudential Gold ETF / Similar Domestic Gold Exchange Traded Funds	0	20	
	The Fund Manager may invest in Liquid/ Debt Schemes of Motilal Oswal Mutual Fund. However, the Fund Manager may invest in any other schemes of a mutual fund registered with SEBI, which invest predominantly in the money market securities. The Scheme shall invest in Units/Securities issued by overseas Mutual Funds or Unit Trusts registered with overseas regulator as may be permissible and described in chapter 13.11.1 of SEBI Master Circular (as applicable) as may be				



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	amended from time to time, within the overall applicable limits. Indicative Table: <table><tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references *</th></tr><tr><td>1.</td><td>Securities Lending</td><td>The scheme will not undertake lending activities more than 75% of its corpus.</td><td>-</td></tr><tr><td>2.</td><td>Short selling</td><td>The Scheme will not invest in Short selling.</td><td>-</td></tr><tr><td>3.</td><td>Equity/Debt Derivatives for non-hedging purposes</td><td>The scheme will not invest equity derivative</td><td>In accordance with Para 13.15 of SEBI Master Circular on Mutual Funds.</td></tr><tr><td>4.</td><td>Securitized Debt</td><td>The scheme will not invest in Securitized Debt</td><td>-</td></tr></table>	Sl. no	Type of Instrument	Percentage of exposure	Circular references *	1.	Securities Lending	The scheme will not undertake lending activities more than 75% of its corpus.	-	2.	Short selling	The Scheme will not invest in Short selling.	-	3.	Equity/Debt Derivatives for non-hedging purposes	The scheme will not invest equity derivative	In accordance with Para 13.15 of SEBI Master Circular on Mutual Funds.	4.	Securitized Debt	The scheme will not invest in Securitized Debt	-	mutual fund(s) which meet the objectives of the scheme. ^Money Market Instruments includes Commercial papers, Commercial bills, Treasury bills, TREPS, Government securities having an unexpired maturity up to one year, call or notice money, certificate of deposit, Bills Rediscounting, usance bills, bonds, NCD's and any other like instruments as specified by the Reserve Bank of India(RBI)/ Securities and Exchange Board of India (SEBI) from time to time. Pursuant to para 13.18.1 of SEBI Master Circular on Mutual Funds, the cumulative gross exposure through equity and equity related instruments, Units of Liquid Schemes, debt, Money Market Instruments, G Sec, Bonds, derivatives etc., other permitted securities/assets and such other securities/assets as may be permitted by the Board from time to time will not exceed 100% of the net assets of the scheme, subject to approval if any. Cash and cash equivalents as per para 13.18.6 (a) of SEBI Master Circular on Mutual funds and Cash and cash equivalents as per SEBI letter no. SEBI/HO/IMD-II/DOF3/ OW/P/ 2021/ 31487 / 1 dated November 03, 2021 which includes T-bills, Government Securities and Repo on Government Securities having residual maturity of less than 91 calendar Days, shall not be considered for the purpose of calculating gross exposure limit.
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	5.	Overseas Securities	The Scheme may invest in Foreign Securities (including units/securities issued by overseas mutual funds) up to 15% of the net assets of the Scheme in compliance with para 13.11 of the SEBI Master Circular on Mutual Funds pertaining to overseas investments by mutual funds, as amended from time to time. The Scheme intends to invest US\$ 0.5 million in Overseas securities within six months from the date of the closure of the New Fund Offer (NFO) of the Scheme. Thereafter, the Scheme shall invest in Foreign Securities as per the limits available to ‘Ongoing	In accordance with para 13.11 of SEBI Master Circular on Mutual Funds.	Indicative Table:			
					Sr. no	Type of Instrument	Percentage of exposure	Circular references*
					1.	Securities Lending	- Not more than 20% of the net assets of the Scheme can generally be deployed in Stock Lending. - Not more than 5% of the net assets of the Scheme can generally be deployed in Stock Lending to any single counter party (as may be applicable).	In accordance with para 13.6 of SEBI Master Circular on Mutual Funds, as may be amended from time to time, the Scheme intends to engage in Stock Lending.
					2.	Equity Derivatives	The scheme will not invest equity derivative	NA
					3.	Structured Obligation	The scheme will not invest in structured obligation	NA
					4.	InVITS	The scheme will not invest in	NA



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			Schemes’ in terms of para 13.11. 4 of SEBI Master Circular. Further, SEBI vide its para 13.11.1. 4 and 13.11.5 of the SEBI Master Circular, clarified that the above specified limit would be considered as soft limit(s) for the purpose of reporting only by mutual funds on monthly basis in the format prescribed by SEBI. As per the SEBI (MF) Regulation and in terms of para 13.11 of SEBI Master Circular on Mutual Funds the Fund is permitted to invest USD 1 billion. However, the overall limit for the Mutual Fund Industry			InVITS	
				5.	AT1 and AT2 Bonds	The scheme will not invest in AT1 and AT2 Bonds.	NA
				6.	Repo in corporate debt	The scheme will not invest in Repo in corporate debt.	NA
				7	Unrated debt instrument	The scheme will not invest in unrated debt instrument.	NA
				8	Overseas Securities	The scheme will not invest in Overseas securities.	NA
				9.	Any other instrument	NA	NA
				Pending deployment of funds of a Scheme in terms of its investment objectives, the scheme may invest its fund in short-term deposits of scheduled commercial banks, subject to the guidelines for parking of funds in short term deposits of scheduled commercial banks laid down by para 13.7 of SEBI Master Circular on			



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			is USD 7 billion. Further, the overall ceiling for investment in overseas Exchange Traded Funds (ETFs) that invests in securities is USD 1 billion subject to a maximum of USD 300 million per mutual fund.		Mutual Funds and such other guidelines as may be specified by SEBI from time to time.
	6.	InVITS	The scheme will not invest in InVITS	-	
	7.	AT1 and AT2 Bonds	The Scheme shall not invest in AT1 and AT2 bonds	-	
	8.	Unrated Debt instrument – Any other instrument	The Scheme shall not invest in unrated debt instrument.	-	
	9.	Structured Obligations	The Scheme will not invest in debt instruments	-	



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		/ Credit Enhance ments.	having Structured Obligations / Credit Enhancements.		
	10.	Repo in corporate debt and corporate reverse repo	The Scheme shall not invest in repo in corporate debt and corporate reverse repo.	-	
	11.	Credit Default Swaps (CDS)	The Scheme shall not invest in Credit Default Swaps.	-	

2. Exit option to the Unitholders of Merging and Surviving schemes::

As per Regulation 22(9)(c) of the SEBI (Mutual Funds) Regulations, 2026 and para, 3.1 and 1.9.2 of SEBI Master Circular for Mutual Funds, merger of the aforesaid schemes is considered as change in the Fundamental Attributes of the concerned schemes and consequently, any change in fundamental attributes can be carried out after a written communication is sent to all the unitholders of concerned Schemes, giving them an option to redeem/switch their investments at the prevailing NAV, without payment of any exit load.

Accordingly, the existing unitholders of the Surviving Scheme and Merging Scheme are hereby given an option to exit, i.e. either redeem their investments or switch their investments to any other scheme of MOMF, within the exit option period starting from **October 09, 2026** till **November 09, 2026**, (both days inclusive and **upto 3.00 pm on November 09, 2026**) at applicable NAV, without payment of any exit load.

Unitholders of both the Merging scheme and Surviving Scheme, who do not opt for redemption on or before October 09, 2026 till November 09, 2026, (both days inclusive and upto 3.00 pm on November 09, 2026) shall be deemed to have consented to the changes specified herein above and shall continue to hold units in the Surviving Scheme.



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The Exit Option can be exercised during the Exit Option Period by submitting a valid redemption / switch-out request at any OPAT of the Fund. For list of OPAT, please visit our website <https://www.motilaloswalmf.com/>. Unit holders who hold the units in electronic (demat) mode need to submit the redemption request to their DP.

All the valid applications for redemptions/switch-out received under the Surviving Scheme shall be processed at Applicable NAV on the day of receipt of such redemption/switch-out request, without payment of any exit load, provided the same is received during the exit option period mentioned above. The redemption proceeds shall be transferred within 3 (three) working days, on receipt of valid redemption request to those unitholders who choose to exercise their exit option.

Unitholders who have pledged or encumbered their units will not have the option to exit unless they procure a release of their pledges / encumbrances prior to the submission of redemption / switch requests.

Unitholders should ensure that their change in address or bank details are updated in the records of the Fund as required by them, prior to exercising the exit option for redemption of units. Unit holders holding units in dematerialized form may approach their DP for such changes. In case units have been frozen / locked pursuant to an order of a government authority or a court, such exit option can be executed only after the freeze / lock order is vacated / revoked within the period specified above.

Also, investors of Surviving Scheme who have registered for Systematic investment facilities in the Scheme and who do not wish to continue their future investment facilities must apply for cancellation of such registrations.

The units of the Surviving Scheme allotted to the unitholders of the Merging Scheme shall be treated as fresh subscription in the Surviving Scheme. However, the date of allotment at the time of subscription in Merging Scheme shall be considered as the allotment date for the purpose of applicability of the exit load period at the time of redemption of such units in Surviving Scheme.

Unitholders should note that after the Merger, amounts relating to unclaimed redemption and IDCW will be transferred in the name of the Surviving Scheme.

The expenses related to the proposed merger and other consequential changes will not be charged to the unit holders of the concerned Schemes of the Fund.

No action is required by the unitholders of Surviving Scheme in case of agreement with the aforesaid merger.

Kindly note that an offer to exit from the Surviving Scheme is merely optional and is not compulsory. If the Unit holder of the Surviving Scheme has no objection to the proposed merger, no action is required to be taken and it would be deemed that such Unit holder has consented to the proposed merger



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3. Communication to Unitholders of Merging and Surviving Scheme:

Written communication is being sent to all the existing unitholders of Merging and Surviving Scheme informing the existing unitholders about the merger including, rationale for merger, basis of allocation of units into Surviving Scheme, tax implication, financial information and features of the Schemes, etc. In case any existing Unit holder has not received the letter, they are advised to contact any of the ISCs of MOMF.

4. Tax Consequences:

As regards the unitholders who redeem their investments during the Exit Option Period, the tax consequences as set forth in the Statement of Additional Information (SAI) of MOMF and Scheme Information Document of relevant scheme of MOMF would apply. In view of the individual nature of tax consequences, you are advised to consult your professional tax advisor for detailed tax advice. The following provisions would apply in case of consolidation of mutual fund schemes.

Section 70 (1)(zj) of the Income Tax Act, 2025 provides that any transfer of unit or units by a unit holder held in the Consolidating Scheme of a Mutual Fund, will not be treated as transfer, if the transfer is made in consideration of the allotment of unit or units in the Consolidated Scheme of the Mutual Fund under the process of consolidation of the schemes of mutual fund in accordance with the SEBI (Mutual Funds) Regulations, 2026 and accordingly capital gains will not apply.

Further 70(1)(zk) provides that any transfer of unit or units by a unit holder held in the Consolidating Plan of a mutual fund scheme, will not be treated as transfer, if the transfer is made in consideration of the allotment of unit or units in the Consolidated Plan of that mutual fund scheme under the process of consolidation of the plans of mutual fund in accordance with the SEBI (Mutual Funds) Regulation, 2026 and accordingly capital gains will not apply.

As per the above sections allotment of units in Surviving Scheme/plan, pursuant to merger, to Unit holders of Merging Scheme/plan who decide to continue will not be considered as redemption of Units in Merging Scheme/plan and will not result in short term / long term capital gain / loss in the hands of the unit holders. Further, the cost of acquisition of units allotted in Surviving Scheme/Plan (Consolidated Scheme/Plan) pursuant to merger or consolidation of scheme/plans of a mutual fund will be the cost of acquisition of units in Transferor Scheme/Plan (Consolidating Scheme/Plan) as per the provisions of section 73(1) [Table Sr No. 8 and 10] of the Act.

However, in case where the unitholder of the Merging Scheme(s) and/or Surviving Scheme is not in agreement with the proposed merger, in such case the investment held under the Merging Scheme and/or Surviving Scheme shall be redeemed at applicable NAV and the redemption proceeds shall be transferred to Unitholders of the Merging Scheme and/or Surviving Scheme and will result in short-term / long-term capital gain / loss in the hands of the Unit holders depending on the period of holding of the investment.

In case of NRI investors, tax shall be deducted in accordance with the applicable Tax laws upon exercise of exit option and the same would be required to be borne by such investor only.



Motilal Oswal Asset Management Company Limited

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Unitholders are required to check the relevant Income Tax provisions as may be applicable to them from time to time.

All the other terms and conditions of the SID and KIM of the schemes shall remain unchanged.

This notice cum addendum forms an integral part of the SID and KIM of the schemes as amended from time to time, read with the addendum issued.

All other contents remain unchanged.

Place: Mumbai	For Motilal Oswal Asset Management Company Limited (Investment Manager for Motilal Oswal Mutual Fund)
Date: October 08, 2026	Sd/- Prateek Agrawal Managing Director & Chief Executive Officer

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.